

Sarda Energy & Minerals Ltd.

Regd. Off: 73-A, Central Avenue, Nagpur (M.H.) 440018

Ph: 0712-2722407

Fax: 0712-2722107

E-mail: cs@seml.co.in

Website: www.seml.co.in

CIN: L27100MH1973PLC016617

Format of holding of specified securities

Name of Listed Entity:

Sarda Energy & Minerals Ltd.

Scrip Code :

504614 (BSE), SARDAEN (NSE)
Equity Shares

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

31(1)(b)

a.If under 31 (1)(b) then indicate the report for quarter ending :

30.09.2016

b. If under 31(1)(c) then indicate date of allotment/extinguishment

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | | Yes* | No* |
|-------------|--|------|-----------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | NO |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | NO |
| 4 | Whether the Listed Entity has any shares in locked-in? | | NO |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos of shareholders (III) | No of fully paid-up equity shares held (IV) | No of Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|--------------------------------|---------------------------|---|---|--|--|---|---|-------------|-----------------|---|--|----------------------------------|----------|---|---------|---|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| (A) | Promoter & Promoter Group | 21 | 25648079 | | | 25648079 | 71.29 | 25648079 | 0 | 25648079 | 71.29 | | | | | | 25648079 | |
| (B) | Public | 15171 | 10330240 | | | 10330240 | 28.71 | 10330240 | 0 | 10330240 | 28.71 | | | | | | 9844733 | |
| (C) | Non Promoter- Non Public | 0 | 0 | | | 0 | 0 | 0 | 0 | 0 | 0 | | | | | | 0 | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | | | |
| | Total | 15192 | 35978319 | | | 35978319 | 100.00 | 35978319 | 0 | 35978319 | 100.00 | 0 | 0 | 0 | | | 35492812 | |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| | Category & Name of the shareholders (I) | Nos of shareholder (II) | No of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|------------|--|-------------------------|---|---------------------------------------|--|--|--|---|-------------|-----------------|---|--|-------------------------------------|---------|---|---------|---|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting Rights | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | Class eg: X Equity | Class eg: Y | Total | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | |
| (a) | Individuals/H.U.F | 17 | 8153428 | | | 8153428 | 22.66 | 8153428 | | 8153428 | 22.66 | | | | | | 8153428 | |
| 1 | GHANSHYAM RAMKISHORE SARDA | | 1392378 | | | 1392378 | 3.87 | 1392378 | | 1392378 | 3.87 | | | | | | 1392378 | |
| 2 | KAMAL KISHORE SARDA | | 1309149 | | | 1309149 | 3.64 | 1309149 | | 1309149 | 3.64 | | | | | | 1309149 | |
| 3 | JULGALKISHORE RAMKISHORE SARDA | | 1172365 | | | 1172365 | 3.26 | 1172365 | | 1172365 | 3.26 | | | | | | 1172365 | |
| 4 | SHAKUNTALA SARDA | | 1014518 | | | 1014518 | 2.82 | 1014518 | | 1014518 | 2.82 | | | | | | 1014518 | |
| 5 | PANKAJ SARDA | | 691107 | | | 691107 | 1.92 | 691107 | | 691107 | 1.92 | | | | | | 691107 | |
| 6 | VEENADEVJI GHANSHYAM SARDA | | 702350 | | | 702350 | 1.95 | 702350 | | 702350 | 1.95 | | | | | | 702350 | |
| 7 | UMA SARDA | | 489425 | | | 489425 | 1.36 | 489425 | | 489425 | 1.36 | | | | | | 489425 | |
| 8 | PREMLATA JUGALKISHORE SARDA | | 468910 | | | 468910 | 1.30 | 468910 | | 468910 | 1.30 | | | | | | 468910 | |
| 9 | KAMAL KISHORE RATHI | | 251731 | | | 251731 | 0.70 | 251731 | | 251731 | 0.70 | | | | | | 251731 | |
| 10 | ANANT SARDA ANANT | | 49140 | | | 49140 | 0.14 | 49140 | | 49140 | 0.14 | | | | | | 49140 | |
| 11 | JUGAL KISHORE SARDA (HUF) | | 21716 | | | 21716 | 0.06 | 21716 | | 21716 | 0.06 | | | | | | 21716 | |
| 12 | SHASHI RATHI | | 19767 | | | 19767 | 0.05 | 19767 | | 19767 | 0.05 | | | | | | 19767 | |
| 13 | MANISH J SARDA | | 237570 | | | 237570 | 0.66 | 237570 | | 237570 | 0.66 | | | | | | 237570 | |
| 14 | ADITYA GHANSHYAM SARDA | | 112840 | | | 112840 | 0.31 | 112840 | | 112840 | 0.31 | | | | | | 112840 | |
| 15 | RAGHAV SARDA | | 112840 | | | 112840 | 0.31 | 112840 | | 112840 | 0.31 | | | | | | 112840 | |
| 16 | NEERAJ JUGALKISHORE SARDA | | 98490 | | | 98490 | 0.27 | 98490 | | 98490 | 0.27 | | | | | | 98490 | |
| 17 | ADITI GHANSHYAM SARDA | | 9132 | | | 9132 | 0.03 | 9132 | | 9132 | 0.03 | | | | | | 9132 | |
| (b) | Central/State Government(s) | | | | | | | | | | | | | | | | | |
| (c) | Financial Institutions/Banks | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | |
| (d) | Any Other (Specify) | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | |
| (j) | Bodies Corporate | 4 | 17494651 | | | 17494651 | 48.63 | 17494651 | | 17494651 | 48.63 | | | | | | 17494651 | |
| 1 | CHHATTISGARH INVESTMENTS LTD | | 12294179 | | | 12294179 | 34.17 | 12294179 | | 12294179 | 34.17 | | | | | | 12294179 | |
| 2 | SARDA AGRICULRURE & PROP. PVT. LTD | | 2635150 | | | 2635150 | 7.32 | 2635150 | | 2635150 | 7.32 | | | | | | 2635150 | |
| 3 | PRACHI AGRICULTURE & PROP. PVT. LTD | | 1565322 | | | 1565322 | 4.35 | 1565322 | | 1565322 | 4.35 | | | | | | 1565322 | |
| 4 | CHHATTISGARH INVESTMENTS LTD. | | 1000000 | | | 1000000 | 2.78 | 1000000 | | 1000000 | 2.78 | | | | | | 1000000 | |
| | Sub- Total (A)(1) | 21 | 25648079 | | | 25648079 | 71.29 | 25648079 | | 25648079 | 71.29 | | | | | | 25648079 | |
| (2) | Foreign | | | | | | | | | | | | | | | | | |
| a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | |
| b) | Government | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | |
| c) | Institutions | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | |
| d) | Foreign Portfolio Investor | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | |
| (e) | Any Other (Specify) | | | | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | | | | |
| | Sub- Total (A)(2) | 0 | 0 | | | 0 | 0 | 0 | | 0 | 0 | | | | | | 0 | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 21 | 25648079 | | | 25648079 | 71.29 | 25648079 | | 25648079 | 71.29 | | | | | | 25648079 | |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table III - Statement showing shareholding pattern of the Public Shareholder

| Category & Name of the shareholders (I) | PAN (II) | Nos of shareholder (III) | No of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying Outstanding convertible securities (Including Warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--|------------|--------------------------|---|---------------------------------------|--|--|--|---|-------------|---------------|---|---|-------------------------------------|----------|---|--------------------------|---|---|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting Rights | No. (a) | As a % of total shares held (b) | No. (Not applicable) (a) | | As a % of total shares held (Not applicable)(b) |
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | | | | | | |
| (1) Institutions | | | | | | | | | | | | | | | | | | |
| (a) Mutual Fund/UTI | | 1 | 861905 | | | 861905 | 2.40 | 861905 | 0 | 861905 | 2.40 | | 0 | 0 | | | 861905 | |
| i) ICICI Prudential Dynamic Plan | AAAAI0038F | 1 | 861905 | | | 861905 | 2.40 | 861905 | 0 | 861905 | 2.40 | | 0 | 0 | | | 861905 | |
| (b) Venture Capital Funds | | | | | | | | | | | | | 0 | 0 | | | | |
| Name (xyz) | | | | | | | | | | | | | | | | | | |
| (c) Alternate Investment Funds | | | | | | | | | | | | | 0 | 0 | | | | |
| Name (xyz) | | | | | | | | | | | | | | | | | | |
| (d) Foreign Venture Capital Investors | | | | | | | | | | | | | 0 | 0 | | | | |
| Name (xyz) | | | | | | | | | | | | | | | | | | |
| (e) Foreign Portfolio Investors | | 1 | 19828 | | | 19828 | 0.06 | 19828 | | 19828 | 0.06 | | 0 | 0 | | | 19828 | |
| Name (xyz) | | | | | | | | | | | | | | | | | | |
| (f) Financial Institutions Banks | | 6 | 35006 | | | 35006 | 0.10 | 35006 | 0 | 35006 | 0.10 | | 0 | 0 | | | 32356 | |
| Name (xyz) | | | | | | | | | | | | | | | | | | |
| (g) Insurance Companies | | | | | | | | | | | | | | | | | | |
| (h) Provident Funds/Pension Funds | | | | | | | | | | | | | | | | | | |
| Name (xyz) | | | | | | | | | | | | | | | | | | |
| (i) Any Other (specify) | | | | | | | | | | | | | | | | | | |
| 1) Foreign Institutional Investors | | 0 | 0 | | | 0 | 0.00 | 0 | 0 | 0 | 0.00 | | 0 | 0 | | | 0 | |
| Sub- Total (B)(1) | | 8 | 916739 | 0 | 0 | 916739 | 2.55 | 916739 | 0 | 916739 | 2.55 | 0 | 0 | 0 | | | 914089 | |
| (2) Central Government/State Government(s)/President of India | | | | | | | | | | | | | | | | | | |
| Name (xyz) | | 0 | 0 | | | 0 | 0 | | | | | | 0 | 0 | | | 0 | |
| Sub- Total (B)(2) | | 0 | 0 | | | 0 | 0.00 | | | | | | 0 | 0 | | | 0 | |

| | | | | | | | | | | | | | | | |
|------------------------------|--|------------|--------------|-----------------|---------|-----------------|--------------|----------------|----------|-----------------|--------------|--|----------|----------|----------------|
| (3) Non- Institutions | | | | | | | | | | | | | | | |
| (a) | Individuals - | | | | | | | | | | | | | | |
| | i. Individual shareholders holding nominal share capital up to Rs.2 lakhs. | | | | | | | | | | | | | | |
| | | 14393 | 4079266 | | 4079266 | 11.34 | 4079266 | 0 | 4079266 | 11.34 | | | 0 | 0 | 3616299 |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs. | | | | | | | | | | | | | | |
| | | 22 | 969833 | | 969833 | 2.70 | 969833 | 0 | 969833 | 2.70 | | | 0 | 0 | 969833 |
| (b) | NBFCs registered with RBI | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | |
| (c) | Employee Trust | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | | | | | | | | | | | | | | |
| | Name (xyz) | | | | | | | | | | | | | | |
| e) | Any Other (pl. specify) | | | | | | | | | | | | | | |
| | i) Directors & Directors Relatives | | | | | | | | | | | | | | |
| | | 17 | 103795 | | 103795 | 0.29 | 103795 | | 103795 | 0.29 | | | 0 | 0 | 95954 |
| | ii) Bodies Corporate | | | | | | | | | | | | | | |
| | | 335 | 1876019 | | 1876019 | 5.21 | 1876019 | 0 | 1876019 | 5.21 | | | 0 | 0 | 1863970 |
| | iii) Individual NRI- Rep.- Non Rep. | | | | | | | | | | | | | | |
| | | 147 | 96311 | | 96311 | 0.27 | 96311 | 0 | 96311 | 0.27 | | | 0 | 0 | 96311 |
| | iv) Overseas Corporate Bodies | | | | | | | | | | | | | | |
| | a) Asia Minerals Ltd. | AAJCA0097M | 1 | 1804891 | | 1804891 | 5.02 | 1804891 | 0 | 1804891 | 5.02 | | 0 | 0 | 1804891 |
| | v) Clearing Member | | 248 | 483386 | | 483386 | 1.34 | 483386 | 0 | 483386 | 1.34 | | 0 | 0 | 483386 |
| | Sub- Total (B)(3) | | 15163 | 9413501 | | 9413501 | 26.16 | 8930115 | 0.00 | 9413501 | 26.16 | | 0 | 0 | 8930644 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 15171 | 10330240 | | 10330240 | 28.71 | 9846854 | 0 | 10330240 | 28.71 | | 0 | 0 | 9844733 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

| Category & Name of the shareholders (I) | PAN (II) | Nos of shareholder (III) | No of fully paid-up equity shares held (IV) | Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying Outstanding convertible securities (Including Warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|---|----------|--------------------------|---|---------------------------------------|--|--|--|---|-------------|-------------------------------------|---|--|----------------------------------|-----------------------------|---|--|---|
| | | | | | | | | No of Voting Rights | | Total as a % of Total Voting Rights | | | No. | As a % of total shares held | No. (Not applicable) | As a % of total shares held (Not applicable) | |
| | | | | | | | | Class eg: X | Class eg: Y | | | | | | | | |
| (1) Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) Name of DR Holder (If available) | | | | | | | | | | | | | | | | | |
| (i) abc..... | | | | | | | | | | | | | | | | | |
| (ii) efg..... | | | | | | | | | | | | | | | | | |
| (2) Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014) | | | | | | | | | | | | | | | | | |
| (a) Name (abc..... | | | | | | | | | | | | | | | | | |
| Total Non-Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,