



STATEMENT OF UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER AND NINE MONTHS ENDED 31/12/2017

(₹ in Lac)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
	Unaudited			Unaudited		Audited
1 Income						
Revenue from Operations	35,511.21	34,738.84	28,879.00	1,12,341.67	89,085.17	1,14,700.34
Other Income	8.68	1,175.05	637.70	5,107.06	2,718.26	3,614.22
Total Income	35,519.89	35,913.89	29,516.70	1,17,448.73	91,803.43	1,18,314.56
2 Expenses						
a) Cost of Materials consumed	22,406.14	20,904.66	18,615.88	65,062.93	49,986.71	63,811.34
b) Purchase of stock in-trade	2,433.89	2,675.89	615.08	9,911.31	2,294.23	2,440.96
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(923.69)	14.14	(4,237.21)	(861.72)	(558.33)	312.89
d) Excise Duty	-	-	3,139.27	3,958.98	9,463.90	12,121.65
e) Employee benefit expenses	1,472.84	1,454.90	1,524.77	4,430.42	4,491.07	6,044.78
f) Finance Costs	841.20	788.32	913.52	2,746.26	2,911.58	4,161.94
g) Depreciation and amortisation expenses	1,151.05	1,256.37	1,204.44	3,650.14	3,553.47	4,731.80
h) other expenses	3,173.60	3,317.20	3,792.65	9,255.31	9,900.83	12,875.80
Total Expenses	30,555.03	30,411.48	25,568.40	98,153.63	82,043.46	1,06,501.16
3 Profit /(Loss) from ordinary activities before exceptional items (1-2)	4,964.86	5,502.41	3,948.30	19,295.10	9,759.97	11,813.40
4 Exceptional items-Income / (Expense)	-	-	(2,027.76)	-	4,354.04	4,354.04
5 Profit /(Loss) from ordinary activities before tax	4,964.86	5,502.41	1,920.54	19,295.10	14,114.01	16,167.44
6 Tax Expense						
Current Tax	1,592.88	2,071.10	2,106.75	5,759.68	3,824.35	3,829.27
Deferred Tax	(67.82)	(323.92)	(1,308.27)	246.09	(991.97)	(781.65)
7 Net Profit /(Loss) from ordinary activities after tax (5-6)	3,439.80	3,755.23	1,122.06	13,289.33	11,281.63	13,119.81
8 Other comprehensive income						
Items that will not be reclassified to profit or loss	(6.90)	(11.04)	39.61	(28.99)	88.43	(44.18)
Income tax relating to items that will not be reclassified to profit or loss	2.39	3.82	(13.71)	10.03	(30.60)	16.16
9 TOTAL COMPREHENSIVE INCOME , NET OF TAX	3,435.29	3,748.01	1,147.96	13,270.37	11,339.46	13,091.80
10 Paid up equity share capital (Eq. shares of ₹.10/- each)	3,604.92	3,604.92	3,602.41	3,604.92	3,602.41	3,603.04
11 Other Equity excluding revaluation reserves				-	-	1,15,950.68
12 Earnings per share of ₹10/- each (not annualised)						
a) Basic	9.53	10.40	3.12	36.82	31.35	36.37
b) Diluted	9.53	10.40	3.12	36.82	31.32	36.36

NOTES :-

- 1 The above results have been reviewed by the Audit committee and approved by the Board of Directors of the company in its meeting held on 10th February' 2018. The Statutory Auditors have carried out a limited review of the aforesaid results.
- 2 The other income includes interest, dividend & effect of change in fair value of market investments.
- 3 In accordance with the requirements of Ind AS, revenue from operations for the quarter ended 31st December' 2017 and 30th September' 2017 is net of Goods & Service Tax (GST). However, revenue from operations for the periods prior to the quarter ended 30th September' 2017 is inclusive of Excise Duty. Hence, these figure are not comparable to that extent.
- 4 The company has shut down one of the turbines in its Captive Power Plant for replacement on 25th October' 2017, which had a bearing on plant capacity utilisation during the quarter. The new Turbine is expected to be commissioned in March 2018.
- 5 The figures for the corresponding previous periods have been restated / regrouped, wherever necessary, to make them comparable.
- 6 The above results are also available on the Company's website - www.seml.co.in and also on the website of BSE and NSE.

ON BEHALF OF BOARD OF DIRECTORS

Place : RAIPUR
Date : 10.02.2018

P.K.JAIN
WHOLETIME DIRECTOR & CFO



SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES (STANDALONE) FOR THE QUARTER AND NINE MONTHS ENDED 31/12/2017

(₹ in Lac)

Particulars	Quarter ended			Nine Months Ended		Year Ended
	31.12.2017	30.09.2017	31.12.2016	31.12.2017	31.12.2016	31.03.2017
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue						
a) Steel	22,848.55	20,048.57	17,941.53	66,957.91	56,761.60	72,392.60
b) Ferro Alloys	12,590.58	14,608.49	10,925.91	45,247.43	31,990.41	41,905.54
c) Power	4,391.79	4,992.30	3,598.83	13,821.93	10,868.74	13,820.43
d) Unallocated	296.57	224.26	189.86	739.95	641.12	859.07
Total	40,127.49	39,873.62	32,656.13	1,26,767.22	1,00,261.87	1,28,977.64
Less: Inter Segment Revenue	4,616.29	5,134.78	3,777.13	14,425.55	11,176.70	14,277.30
Net Sales/Income from operations	35,511.21	34,738.84	28,879.00	1,12,341.67	89,085.17	1,14,700.34
2 Segment Results						
Profit/(Loss) before tax and interest and forex fluctuation gain/(loss)						
a) Steel	4,715.70	4,128.45	684.78	13,909.03	5,596.60	7,690.08
b) Ferro Alloys	1,877.49	2,016.84	3,009.42	5,979.44	6,639.23	8,617.85
c) Power	127.33	241.38	(213.72)	237.28	(972.55)	(1,564.57)
Total	6,720.52	6,386.67	3,480.48	20,125.75	11,263.28	14,743.36
Less: i) Interest & Forex fluctuation Gain/(Loss)	(528.79)	(828.73)	(1,057.50)	(2,264.85)	(2,888.81)	(3,576.56)
ii) Unallocable expenditure net off unallocable income. Gain/(Loss)	(1,226.87)	(55.53)	(502.44)	1,434.20	5,739.54	5,000.64
Total Profit before tax	4,964.86	5,502.41	1,920.54	19,295.10	14,114.01	16,167.44
3 Segment Assets						
a) Steel	66,601.76	64,810.61	61,970.89	66,601.76	61,970.89	63,409.60
b) Ferro Alloys	22,612.12	19,511.53	19,168.30	22,612.12	19,168.30	19,687.04
c) Power	16,150.48	13,358.77	13,711.89	16,150.48	13,711.89	12,816.34
d) Unallocated	92,332.88	89,905.12	81,221.44	92,332.88	81,221.44	83,619.85
Total	1,97,697.24	1,87,586.03	1,76,072.52	1,97,697.24	1,76,072.52	1,79,532.83
4 Segment Liabilities						
a) Steel	16,613.85	14,341.03	13,124.18	16,613.85	13,124.18	12,959.69
b) Ferro Alloys	11,941.67	10,335.44	9,560.30	11,941.67	9,560.30	5,327.28
c) Power	4,176.24	3,941.50	3,943.85	4,176.24	3,943.85	2,150.35
d) Unallocated	1,64,965.48	1,58,968.06	1,49,444.19	1,64,965.48	1,49,444.19	1,59,095.51
Total	1,97,697.24	1,87,586.03	1,76,072.52	1,97,697.24	1,76,072.52	1,79,532.83

NOTES :-

1 The figures for the corresponding previous periods have been restated / regrouped, wherever necessary, to make them comparable.

ON BEHALF OF BOARD OF DIRECTORS

Place : RAIPUR
Date : 10.02.2018

P.K.JAIN
WHOLETEIME DIRECTOR & CFO