



STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31/12/2015

PART I

(₹ in lacs)

	Particulars	Standalone					
		Three months ended			Nine months ended		Year Ended
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
		Unaudited			Unaudited		Audited
1	Income from Operations						
	Sales/Income from Operations (Gross)	24,575.98	28,567.21	36096.09	87,443.06	114,484.18	150,692.93
	Less: Excise Duty	2,546.87	2,841.45	3270.84	8,831.50	10,273.39	13,794.86
	a) Net Sales/Income from Operations (net of excise duty)	22,029.11	25,725.76	32,825.25	78,611.56	104,210.79	136,898.07
	b) Other Operating Income	112.34	93.47	244.94	313.19	788.89	1,021.37
	Total Income from Operations (Net)	22,141.45	25,819.23	33,070.19	78,924.75	104,999.68	137,919.44
2	Expenses						
	a) Cost of Materials consumed	13,777.61	14,297.42	15951.28	43,567.52	49,165.32	67,988.98
	b) Purchase of stock in-trade	173.49	729.83	1081.25	1,121.36	4,401.43	5,065.04
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,195.26	4,040.02	(2882.79)	7,022.94	(4,901.57)	(6,996.56)
	d) Employee benefit expenses	1,165.55	1,180.86	1438.36	3,770.88	4,257.27	5,946.53
	e) Depreciation and amortization expense	1,212.57	1,262.88	1676.58	3,880.32	5,011.53	6,759.46
	f) other expenses	3,474.69	2,945.77	10374.48	13,716.80	27,816.52	36,317.16
	Total Expenses	20,999.17	24,456.78	27,639.16	73,079.82	85,750.50	115,080.61
3	Profit /(Loss) from operations before other income, finance costs and exceptional items (1-2)	1,142.28	1,362.45	5,431.03	5,844.93	19,249.18	22,838.83
4	Other Income	281.61	485.94	695.45	2,417.71	3,221.98	3,927.10
5	Profit /(Loss) from ordinary activities before finance costs and exceptional items (3+4)	1,423.89	1,848.39	6,126.48	8,262.64	22,471.16	26,765.93
6	Finance Costs	1,321.65	1,445.87	1,622.84	4,241.18	4,445.77	5,886.13
7	Profit /(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	102.24	402.52	4,503.64	4,021.46	18,025.39	20,879.80
8	Exceptional items	-	-	-	-	10,755.36	12,633.66
9	Profit /(Loss) from ordinary activities before tax	102.24	402.52	4,503.64	4,021.46	7,270.03	8,246.14
10	Tax Expense	32.64	214.64	1708.46	1,343.69	2,303.37	2,662.58
11	Net Profit /(Loss) from ordinary activities after tax (9-10)	69.60	187.88	2,795.18	2,677.77	4,966.66	5,583.56
12	Paid up equity share capital (Eq. shares of ₹.10/- each)	3,597.83	3,597.83	3,595.24	3,597.83	3,595.24	3,595.24
13	Reserve excluding revaluation reserves as per balance sheet of previous accounting year						99,535.05
14	Earnings per share (Before extraordinary items) of ₹10/- each (not annualised)						
	i) a) Basic	0.19	0.52	7.82	7.44	13.89	15.47
	b) Diluted	0.19	0.52	7.79	7.40	13.84	15.44
	ii) Earnings per share (After extraordinary items) of ₹10/- each (not annualised)						
	a) Basic	0.19	0.52	7.82	7.44	13.89	15.47
	b) Diluted	0.19	0.52	7.79	7.40	13.84	15.44

NOTES :-

- 1 The above accounts were reviewed by the Audit Committee and considered and approved in the meeting of the Board of Directors held on 30th January 2016.
- 2 The statutory auditors have carried out a limited review of the above results.
- 3 The other income for the nine month ended December 2015 includes dividend of ₹ 1278 Lac received from subsidiary.
- 4 In view of the pendency of its petition before the Hon'ble High court of Delhi regarding compensation of Coal mine infrastructure, the company has not taken any effect in the accounts with respect to the said Coal mine.
- 5 The figures for the corresponding previous periods have been restated / regrouped, wherever necessary, to make them comparable.
- 6 The above results are also available on the Company's website - www.seml.co.in

Place : RAIPUR
Date : 30.01.2016

ON BEHALF OF BOARD OF DIRECTORS

G.D.MUNDRA
Wholetime Director



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED 31/12/2015

(₹ in Lac)

Particulars	Stand Alone					
	Three months ended			Nine Months ended		Year Ended
	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
	Unaudited					Audited
1 Segment Revenue						
a) Steel	14,864.04	15,977.48	21,559.55	50,532.39	66,269.09	87,552.56
b) Ferro Alloys	6,993.31	9,431.53	11,276.91	26,540.54	37,867.41	49,419.83
c) Power	3,993.87	4,432.28	4,095.53	13,048.27	10,866.94	14,381.27
d) Unallocated	228.78	166.55	174.48	562.37	531.92	726.02
Total	26,080.00	30,007.84	37,106.47	90,683.57	115,535.36	152,079.68
Less: Inter Segment Revenue	3,938.55	4,188.61	4,036.28	11,758.82	10,535.68	14,160.24
Net Sales/Income from operations	22,141.45	25,819.23	33,070.19	78,924.75	104,999.68	137,919.44
2 Segment Results						
Profit/(Loss) before tax and interest and forex fluctuation gain/(loss)						
a) Steel	1,370.30	1,516.89	4,579.98	6,803.70	5,983.73	10,742.05
b) Ferro Alloys	187.82	824.32	1,758.49	1,704.63	5,659.93	5,962.79
c) Power	311.90	147.32	292.35	485.63	595.34	612.16
Total	1,870.02	2,488.53	6,630.82	8,993.96	12,239.00	17,317.00
Less: i) Interest & Forex fluctuation Gain/(Loss)	(1,103.94)	(1,552.79)	(1,590.75)	(4,194.03)	(4,484.44)	(5,781.04)
ii) Unallocable expenditure net off unallocable	(663.84)	(533.22)	(536.43)	(778.47)	(484.53)	(3,289.82)
Total Profit before tax	102.24	402.52	4,503.64	4,021.46	7,270.03	8,246.14
3 Capital Employed (Segment Assets - Segment Liabilities) (Based on estimates in terms of available data)						
a) Steel	61,076.36	66,179.75	75,849.02	61,076.36	75,849.02	73,595.94
b) Ferro Alloys	11,628.36	9,454.83	12,127.22	11,628.36	12,127.22	12,044.04
c) Power	11,899.99	12,911.02	10,555.38	11,899.99	10,555.38	12,873.14
d) Unallocated	26,768.23	21,297.62	29,000.67	26,768.23	29,000.67	15,890.67
Total	111,372.94	109,843.22	127,532.29	111,372.94	127,532.29	114,403.79

NOTES :-

1 The figures for the corresponding previous periods have been restated / regrouped, wherever necessary, to make them comparable.

ON BEHALF OF BOARD OF DIRECTORS

G.D.MUNDRA
 Wholtime Director

Place : RAIPUR
 Date :30.01.2016