



STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

(₹ in lacs)

PART I

	Particulars	Standalone			
		Quarter Ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited		Audited	
1	Income from Operations				
	Sales/Income from Operations (Gross)	34,299.87	36,208.75	39,878.03	150,692.93
	Less: Excise Duty	3,443.18	3,521.47	3,645.06	13,794.86
	a) Net Sales/Income from Operations (net of excise duty)	30,856.69	32,687.28	36,232.97	136,898.07
	b) Other Operating Income	107.38	232.48	243.43	1,021.37
	Total Income from Operations (Net)	30,964.07	32,919.76	36,476.40	137,919.44
2	Expenses				
	a) Cost of Materials consumed	15,492.49	16,178.87	17,738.56	65,344.18
	b) Purchase of stock in-trade	218.04	663.61	1,866.55	5,065.04
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	1,787.66	(2,094.99)	(160.32)	(6,996.56)
	d) Employee benefit expenses	1,424.47	1,689.26	1,386.14	5,946.53
	e) Depreciation and amortization expense	1,404.87	1,747.93	1,650.33	6,759.46
	f) other expenses	7,296.34	11,145.44	7,377.44	38,961.96
	Total Expenses	27,623.87	29,330.12	29,858.70	115,080.61
3	Profit /(Loss) from operations before other income, finance costs and exceptional items (1-2)	3,340.20	3,589.64	6,617.69	22,838.83
4	Other Income	1,650.16	705.12	610.49	3,927.10
5	Profit /(Loss) from ordinary activities before finance costs and exceptional items (3+4)	4,990.36	4,294.76	7,228.18	26,765.93
6	Finance Costs	1,473.66	1,440.36	1,305.00	5,886.13
7	Profit /(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	3,516.70	2,854.40	5,923.19	20,879.80
8	Exceptional items	-	1,878.30	-	12,633.66
9	Profit /(Loss) from ordinary activities before tax	3,516.70	976.10	5,923.19	8,246.14
10	Tax Expense	1,096.41	359.21	1,917.06	2,662.58
11	Net Profit /(Loss) from ordinary activities after tax (9-10)	2,420.29	616.88	4,006.13	5,583.56
12 a)	Extraordinary items (net of tax expense)	-	-	-	-
12 b)	Prior period item - Deferred Tax	-	-	-	-
	Total of extraordinary and prior period items	-	-	-	-
13	Net Profit /(Loss) for the period (11-12)	2,420.29	616.88	4,006.13	5,583.56
14	Share of Profit / (loss) of associates				
15	Minority Interest				
16	Net Profit/(loss) after taxes, minority interest and share of profit/(loss) of associates (10-11-12)				
17	Paid up equity share capital (Eq. shares of ₹.10/- each)	3,597.83	3,595.24	3585.00	3,595.24
18	Reserve excluding revaluation reserves				99,535.06
19	Earnings per share (Before extraordinary & prior period items) of ₹10/- each				
	i) Basic	6.73	1.72	11.17	15.47
	Diluted	6.72	1.71	11.17	15.44
	Earnings per share (After extraordinary & prior period items) of ₹10/- each				
	ii) Basic	6.73	1.72	11.17	15.47
	Diluted	6.72	1.71	11.17	15.44
	Debt Service Coverage Ratio				1.51
	Interest Service Coverage Ratio				6.66

PART II

Select information for the Quarter ended on 30th June 2015

A	Particulars of shareholding				
1	Public Shareholding				
	- No. of Shares	10,330,240	10,304,274	10,201,642	10,304,274
	- Percentage of Shareholding	28.71	28.66	28.46	28.66
2	Promoters and promoter group shareholding				
	a) Pledged/Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
	b) Non- encumbered				
	- Number of shares	25,648,079	25,648,079	25,648,358	25,648,079
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	71.29	71.34	71.54	71.34

B	Particulars	
	Investor Complaints	
	Pending at the beginning of the quarter	0
	Received during the quarter	2
	Disposed during the quarter	1
	Remaining unresolved at the end of the quarter	1



STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

NOTES :-

- 1 The above accounts were reviewed by the Audit Committee and considered and approved in the meeting of the Board of Directors held on 25th July 2015.
- 2 The statutory auditors have carried out a limited review of the above results.
- 3 The share transfer books shall remain closed from 10th August 2015 to 14th August 2015 (both days inclusive for ascertaining the names of the shareholders entitled for dividend 2014-15. The same may be taken as notice u/s 91 of the Companies Act 2013.
- 4 The other income for the quarter 30th June 2015 includes dividend received from subsidiary of ₹ 1278 lacs.
- 5 In view of the pendency of its petition before the Hon'ble High court of Delhi regarding compensation of Coal mine infrastructure, the company has not made any effect in the accounts with respect to the said Coal mine.
- 6 Inventory includes coal rejects valued at ₹502.09 lacs (₹ 1095.51 lacs as on 31.03.2015) lying in the coal mines as on 30.06.2015. The new allottee of the coal mines is required to sell this material and deposit the amount with the Government. According to the company, this being the property of the company, the company is entitled for the sale proceeds.
- 7 The figures for the corresponding previous periods have been restated / regrouped, wherever necessary, to make them comparable. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.
- 8 The above results are also available on the Company's website - www.seml.co.in

Place : RAIPUR
Date : 25.07.2015

ON BEHALF OF BOARD OF DIRECTORS

G.D.MUNDRA
Wholetime Director



SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2015

(₹ in Lac)

	Particulars	Stand Alone			
		Quarter ended			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		Unaudited			Audited
1	Segment Revenue				
	a) Steel	19,690.87	21,283.47	23,094.48	87,552.56
	b) Ferro Alloys	10,115.70	11,552.42	13,043.23	49,419.83
	c) Power	4,622.12	3,514.32	3,687.95	14,381.27
	d) Unallocated	167.04	194.09	188.88	726.02
	Total	34,595.73	36,544.30	40,014.55	152,079.68
	Less: Inter Segment Revenue	3,631.66	3,624.54	3,538.15	14,160.24
	Net Sales/Income from operations	30,964.07	32,919.76	36,476.40	137,919.44
2	Segment Results				
	Profit/(Loss) before tax and interest and forex fluctuation gain/(loss)				
	a) Steel	3,916.51	4,758.31	5,568.97	10,742.05
	b) Ferro Alloys	692.49	302.85	1,691.55	5,962.79
	c) Power	26.41	16.83	451.93	612.16
	Total	4,635.41	5,077.99	7,712.45	17,317.00
	Less: i) Interest & Forex fluctuation Gain/(Loss)	(1,537.30)	(1,296.60)	(1,207.09)	(5,781.04)
	ii) Unallocable expenditure net off unallocable income. Gain/(Loss)	418.59	(2,805.29)	(582.17)	(3,289.82)
	Total Profit before tax	3,516.70	976.10	5,923.19	8,246.14
3	Capital Employed				
	(Segment Assets - Segment Liabilities)				
	(Based on estimates in terms of available data)				
	a) Steel	70,353.52	73,595.94	71,434.39	73,595.94
	b) Ferro Alloys	8,844.94	12,044.04	12,201.53	12,044.04
	c) Power	14,375.47	12,873.14	9,161.02	12,873.14
	d) Unallocated	19,945.51	15,890.67	28,415.62	15,890.67
	Total	113,519.44	114,403.79	121,212.56	114,403.79

NOTES :-

1 The figures for the corresponding previous periods have been restated / regrouped, wherever necessary, to make them comparable.

ON BEHALF OF BOARD OF DIRECTORS

G.D.MUNDRA
 Wholetime Director

Place : RAIPUR
 Date :25.07.2015