



**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012**

(₹ in lacs)

**PART I**

	Particulars	Standalone			
		Quarter Ended			Year Ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		Unaudited			Audited
<b>1</b>	<b>Income from Operations</b>				
	Sales/Income from Operations (Gross)	36,985.22	32,562.72	27,710.87	118,583.54
	Less: Excise Duty	3,281.69	2,785.19	2,235.93	9,648.99
	a) Net Sales/Income from Operations (net of excise duty)	33,703.53	29,777.53	25,474.94	108,934.55
	b) Other Operating Income	424.82	424.87	188.36	1,083.14
	<b>Total Income from Operations (Net)</b>	<b>34,128.35</b>	<b>30,202.40</b>	<b>25,663.30</b>	<b>110,017.69</b>
<b>2</b>	<b>Expenses</b>				
	a) Cost of Materials consumed	19,756.01	16,203.73	14,388.95	62,877.40
	b) Purchase of stock in-trade	1,476.03	547.95	351.27	1,404.77
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,215.38)	(358.33)	1,560.07	(41.24)
	d) Employee benefit expenses	1,182.66	1,146.78	952.32	4,087.01
	e) Depreciation and amortization expense	1,586.92	1,685.17	1,440.69	6,323.36
	f) other expenses	7,141.82	5,316.66	4,871.28	23,776.70
	<b>Total Expenses</b>	<b>29,928.06</b>	<b>24,541.96</b>	<b>23,564.58</b>	<b>98,428.00</b>
<b>3</b>	Profit /(Loss) from operations before other income, finance costs and exceptional items (1-2)	4,200.29	5,660.44	2,098.72	11,589.69
<b>4</b>	Other Income	679.44	3,882.93	444.22	5,843.91
<b>5</b>	Profit /(Loss) from ordinary activities before finance costs and exceptional items (3+4)	4,879.73	9,543.37	2,542.94	17,433.60
<b>6</b>	Finance Costs	1,924.24	3,411.17	987.81	7,027.67
<b>7</b>	Profit /(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2,955.49	6,132.20	1,555.13	10,405.93
<b>8</b>	Exceptional Items	-	-	-	-
<b>9</b>	Profit/(Loss) from ordinary activities before tax	2,955.49	6,132.20	1,555.13	10,405.93
<b>10</b>	Tax Expense	930.35	(2,420.57)	456.54	(1,033.96)
<b>11</b>	Extraordinary items (net of tax expense)	-	-	-	-
<b>12</b>	Net Profit /(Loss) for the period (9-10-11)	2,025.14	8,552.77	1,098.59	11,439.89
<b>13</b>	Paid up equity share capital (Eq. shares of ₹ 10/- each)				3,585.00
<b>14</b>	Reserve excluding revaluation reserves				77,234.65
<b>15</b>	Earnings per share (before/after extraordinary items) of ₹ 10/- each				
	Basic & Diluted	5.65	23.86	3.06	31.91

**PART II**

**Select information for the Quarter ended on 30th June 2012**

<b>A</b>	Particulars of shareholding				
<b>1</b>	Public Shareholding				
	- No. of Shares	12,005,443	12,001,543	12,001,143	12,001,543
	- Percentage of Shareholding	33.49	33.48	33.48	33.48
<b>2</b>	Promoters and promoter group shareholding				
	<u>a) Pledged/Encumbered</u>				
	- Number of shares	0	0	2,000,000	0
	- Percentage of shares ( as a % of the total shareholding of the promoter and promoter group)	0.00	0.00	8.39	0.00
	- Percentage of shares (as a % of the total share capital of the Company)	0.00	0.00	5.58	0.00
	<u>b) Non- encumbered</u>				
	- Number of shares	23,844,557	23,848,457	21,848,857	23,848,457
	- Percentage of shares ( as a % of the total shareholding of the promoter and promoter group)	100.00	100.00	91.61	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	66.51	66.52	60.95	66.52

	Particulars	Quarter ended on 30.06.2012
<b>B</b>	<b>Investor Complaints</b>	
	Pending at the beginning of the quarter	0
	Received during the quarter	1
	Disposed during the quarter	1
	Remaining unresolved at the end of the quarter	0



NOTES :-

- 1 The above accounts were reviewed by the Audit Committee and considered and approved in the meeting of the Board of Directors held on 28.07.2012.
- 2 The other income for the quarter ended 31st March 2012 and for the year ended 31st March 2012 includes dividend from subsidiary ₹ 2665.50 lacs.
- 3 The figures for the corresponding previous periods have been restated / regrouped, wherever necessary, to make them comparable.
- 4 The above results are also available on the Company's website - [www.seml.co.in](http://www.seml.co.in)

ON BEHALF OF BOARD OF DIRECTORS

Place : RAIPUR  
Date : 28.07.2012

**KAMAL SARDA**  
CHAIRMAN & MANAGING DIRECTOR



**SARDA ENERGY & MINERALS LIMITED**  
**Regd. Office: 73A, Central Avenue, Nagpur - 440 018**

**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED 30TH JUNE, 2012**

(₹ in lacs)

	Particulars	Stand Alone			
		Quarter ended			Year Ended
		30.06.2012	31.03.2012	30.06.2011	31.03.2012
		Unaudited		Audited	
<b>1</b>	<b>Segment Revenue</b>				
	a) Steel	20,815.73	20,044.28	16,240.74	70,011.92
	b) Ferro Alloys	12,802.30	9,306.17	8,111.11	35,819.68
	c) Unallocated	1,031.13	1,007.23	1,439.07	4,706.90
	Total	34,649.16	30,357.68	25,790.92	110,538.50
	Less: Inter Segment Revenue	520.81	155.28	127.62	520.81
	<b>Net Sales/Income from operations</b>	<b>34,128.35</b>	<b>30,202.40</b>	<b>25,663.30</b>	<b>110,017.69</b>
<b>2</b>	<b>Segment Results</b>				
	Profit/(Loss) before tax, interest and forex fluctuation				
	a) Steel	2,657.36	5,272.85	2,202.16	12,751.09
	b) Ferro Alloys	3,295.53	875.80	745.83	3,203.75
	Total	5,952.89	6,148.65	2,947.99	15,954.84
	Add: i) Interest & Forex fluctuation	(3,124.33)	(2,148.89)	(1,087.27)	(7,802.44)
	ii) Unallocable expenditure net off unallocable income. Gain/(Loss)	126.93	2,132.44	(305.59)	2,253.53
	<b>Total Profit before tax</b>	<b>2,955.49</b>	<b>6,132.20</b>	<b>1,555.13</b>	<b>10,405.93</b>
<b>3</b>	<b>Capital Employed</b>				
	(Segment Assets - Segment Liabilities)				
	(Based on estimates in terms of available data)				
	a) Steel	79,590.25	76,466.70	75,318.81	76,466.70
	b) Ferro Alloys	9,360.62	9,975.65	11,849.54	9,975.65
	c) Unallocated	25,824.48	28,526.39	24,375.39	28,526.39
	<b>Total</b>	<b>114,775.35</b>	<b>114,968.74</b>	<b>111,543.74</b>	<b>114,968.74</b>

NOTE:- Previous year/quarter figures are regrouped and reclassified to confirm to current year/quarter classification

ON BEHALF OF BOARD OF DIRECTORS

Place : RAIPUR  
Date : 28.07.2012

**KAMAL SARDA**  
CHAIRMAN & MANAGING DIRECTOR